



This is to certify that the proposed

New World China First Green Bond
of
NEW WORLD CHINA LAND LIMITED

complies with the requirements of

Green Finance Certification Scheme : 2018

applicable to:

Pre-issuance Stage

This Certificate remains valid subject to fulfillment of requirements under the Scheme.

Signed for and on behalf of
HONG KONG QUALITY ASSURANCE AGENCY

Chief Executive Officer

Director

Registered address 19/F K. Wah Centre 191 Java Road North Point Hong Kong Tel.: (852) 2202 9111 Fax: (852) 2202 9222

- Note**
- (1) This Certificate adopts the definitions used in the Terms and Conditions ("T&C") of this Scheme.
 - (2) This Certificate is an as-at certificate.
 - (3) HKQAA shall not be liable to any loss or damage suffered by the above-named Applicant or any other parties whatsoever or howsoever caused by, arising from and/or in connection with, whether directly or indirectly, the certification of the above-named Green Finance.
 - (4) This Certificate remains the property of HKQAA and shall be returned when required by HKQAA.
 - (5) The certification methodologies and limitations of the above-named Green Finance can be found in the Green Finance Certification Scheme Handbook and the T&C on HKQAA website (www.hkqaa.org).
 - (6) For green bond, its Environmental Method Statement is available on HKQAA website. For green loan, its Environmental Method Statement is available to institutions participating in the loan upon request (hkqaa@hkqaa.org).

Issuance Date

31 October 2018